

## **APPENDIX 2B**

### **STATEMENT OF CONTROL OF LICENSEE**

The licensee, Maritime Broadcasting System Limited ("MBS Radio") is a company amalgamated pursuant to the laws of the province of New Brunswick.

4284445 Canada Incorporated owns 100% of the outstanding common shares of MBS Radio.

The shares of 4284445 Canada Incorporated are held by Green Radio Limited. Green Radio Limited is wholly owned by Mr. Robert Pace.

Mr. Robert Pace is a Canadian citizen, and 4284445 Canada Incorporated and Green Radio Limited are both eligible Canadian corporations.

Accordingly, the ownership structure of MBS Radio complies with the Decision to the CRTC (Ineligibility of Non-Canadian), Order in Council P.C. 1966-479, April 11, 1996, in all respects.